INSTITUTE for LUXURY HOME MARKETING®

by Colibri Real Estate

NOVEMBER

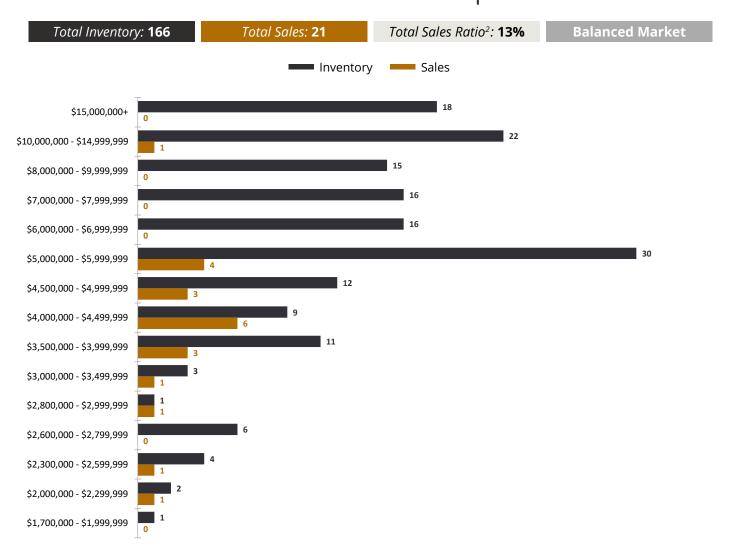
2025



www.LuxuryHomeMarketing.com

Luxury Benchmark Price¹: \$1,700,000

LUXURY INVENTORY VS. SALES | OCTOBER 2025



Square Feet ³ -Range-	Price -Median Sold-	Beds -Median Sold-	Baths -Median Sold-	Sold -Total-	Inventory -Total-	Sales Ratio -Sold/Inventory-
0 - 3,999	\$3,852,500	4	3	4	19	21%
4,000 - 4,999	\$3,426,250	5	4	6	24	25%
5,000 - 5,999	\$4,375,000	5	7	4	20	20%
6,000 - 6,999	\$5,800,000	6	6	1	29	3%
7,000 - 7,999	\$5,300,000	5	7	3	24	13%
8,000+	\$4,850,000	6	7	3	50	6%

¹ The luxury threshold price is set by The Institute for Luxury Home Marketing. ²Sales Ratio defines market speed and market type: Buyer's < 12%; Balanced >= 12 to < 21%; Seller's >= 21%. If >100% MLS® data reported previous month's sales exceeded current inventory.

PARADISE VALLEY

Oct-24

Nov-24

Dec-24

Jan-25

SINGLE-FAMILY HOMES

Luxury Benchmark Price¹: \$1,700,000

Sep-25

13-MONTH LUXURY MARKET TREND⁴

Inventory

May-25

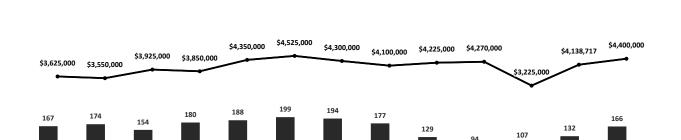
Jun-25

Jul-25

Median Sales Price

Feb-25

Mar-25



MEDIAN DATA REVIEW | OCTOBER

Apr-25

TOTAL INVENTORY TOTAL SOLDS SALES PRICE Oct. 2024 Oct. 2025 Oct. 2024 Oct. 2025 Oct. 2024 Oct. 2025 167 14 21 \$3.63m \$4,40m 166 VARIANCE: -1% VARIANCE: 50% VARIANCE: 21% SALE PRICE PER SQFT. SALE TO LIST PRICE RATIO DAYS ON MARKET Oct. 2024 Oct. 2025 Oct. 2024 Oct. 2025 Oct. 2024 Oct. 2025 \$737 95.93% 95.60% 51 \$755 47 VARIANCE: -8% VARIANCE: 2% VARIANCE: **0**%

PARADISE VALLEY MARKET SUMMARY | OCTOBER 2025

- The single-family luxury market is a **Balanced Market** with a **13% Sales Ratio**.
- Homes sold for a median of **95.60% of list price** in October 2025.
- The most active price band is **\$2,800,000-\$2,999,999**, where the sales ratio is **100%**.
- The median luxury sales price for single-family homes is \$4,400,000.
- The median days on market for October 2025 was 47 days, down from 51 in October 2024.

³Square foot table does not account for listings and solds where square foot data is not disclosed. ⁴Data reported includes Active and Sold properties and does not include Pending properties.